EXHIBIT N – PART 1

Case:17-03283-LTS Doc#:10107-13 Filed:01/16/20 Entered:01/16/20 20:47:02 Desc: Exhibit N1 Page 2 of 9 2014004846 REGISTRO DE ANSACCIONES COMERCIA! UCC FINANCING STATEMENT 7011 7EP -9 PM 3: 00 **FOLLOW INSTRUCTIONS** A. NAME & PHONE OF CONTACT AT FILER (optional) B. E-MAIL CONTACT AT FILER (optional) C. SEND ACKNOWLEDGMENT TO: (Name and Address) Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S NAME: Provide only and Dobtor name (10 or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here 🔲 and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 18. ORGANIZATION'S NAME PUERTO RICO HIGHWAY AND TRANSPORTATION AUTHORITY ADDITIONAL NAME(S)INITIAL(S) SUFFIX 16 NDIVIDUAL'S SURNAME FIRST PERSONAL NAME POSTAL CODE COUNTRY 10 MAILING ADDRESS STATE 00921 USA Minilias Government Center, South Building San Juan PR 2. DEBTOR'S NAME: Provide only pne Debtor name (2s or 2b) (use exact, full name; do not crist, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor' name will not fit in line 2b, leave all of item 2 blank, check here 🔲 and provide the Individual Debtor Information in item 10 of the Financing Stelement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME OR FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 26 INDIVIDUAL'S SURNAME POSTAL CODE COUNTRY 2c. MAILING ADDRESS CITY 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNCR SECURED PARTY) Provide usiny one Secured Party name (3e or 3b) 3a. ORGANIZATION'S NAME HOLDERS OF ALL BONDS ISSUED UNDER THE 1998 RESOLUTION * 3D NOIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)ANITIAL(S) SUFFIX POSTAL CODE COUNTRY 3c. MAILING ADDRESS STAIL CITY USA 10286 NY One Wall Street New York 4. COLLATERAL: This financing statement covers the following collateral: -REFER TO EXHIBIT A ATTACHED HERETO, INCORPORATED HEREIN BY REFERENCE AND MADE A PART HEREOF. --- Exhibit A attached hereto consists of one page. ---* HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION NO. 98-06, ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED 5. Check only if applicable and check unity one box. Colleteral is held in a Trust (see UCC1Ad, item 17 and Instructions) Leanq administered by a Decedent's Personal Reprocentative

EXHIBIT A TO



UNIFORM COMMERCIAL CODE FINANCING STATEMENT

DEBTOR:

PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY Minillas Government Center, South Building San Juan, Puerto Rico 00921

SECURED PARTY:

HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION NO. 98-06, ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED

One Wall Street New York, New York 10286

COLLATERAL DESCRIPTION

The Puerto Rico Highways and Transportation Authority (the "Authority") has executed and delivered a certain Security Agreement dated as of February 7, 2002 and has granted to the holders of all bonds issued under the Authority's Resolution No. 98-06, adopted on February 26, 1998, as amended (the "Resolution"), a security interest in (i) all Revenues (as defined in the Resolution) of the Authority, (ii) the Puerto Rico Highways and Transportation Authority Transportation Revenue Bonds Interest and Sinking Fund, as such term is defined in the Resolution (and all accounts therein maintained under the Resolution), (iii) the Puerto Rico Highways and Transportation Authority Transportation Revenue Fund, as such term is defined in the Resolution (and all accounts therein maintained under the Resolution), and (iv) all amounts on deposit and required to be on deposit therein by the terms of the Resolution including all proceeds and all after-acquired property, subject to application as permitted by the Resolution.

Case:17-03283-LTS Doc#:10107-13 Filed:01/16/20 Entered:01/16/20 20:47:02 Desc: Exhibit N1 Page 4 of 9 2014004845 RECISTRO DE TAMAT COLONAS COMERCIAS UCC FINANCING STATEMENT 10 SEP - 9 PM 3: 01 FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional) B. E-MAIL CONTACT AT FILER (optional) C. SEND ACKNOWLEDGMENT TO: (Name and Address) Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any pert of the Debtor's name); if any pert of the Individual Debtor's name will not fit in line 1b, seve all of item 1 blank, check here 🔛 and provide the Individual Debior information in item 10 of the Financing Statement Addendum (Form UCC1Ad) PUERTO RICO HIGHWAY AND TRANSPORTATION AUTHORITY 15 NOIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITICNAL NAME(S)/INITIAL(S) SHEFIX te MAILING ADDRESS CITY POSTAL CODE COUNTRY USA Minillas Government Center, South Building San Juan PR 00921 2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fill in line 2b, leave all of Item 2 blank, check here 🔛 and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a ORGANIZATION'S NAME 26 INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(SYINITIAL(S) SUFFIX 2c MAILING ADDRESS POSTAL CODE COUNTRY CITY STATE 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY). Provide only one Secured Party name (3a or 3b) 38 ORGANIZATION'S NAME HOLDERS OF ALL BONDS ISSUED UNDER THE 1998 RESOLUTION * 3b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(SYINITIAL(S) SUFFIX 3c MAILING ADDRESS STATE POSTAL CODE CITY COUNTRY One Wall Street New York NY 10286 USA 4. COLLATERAL: This financing statement covers the following collateral: ---- REFER TO EXHIBIT A ATTACHED HERETO, INCORPORATED HEREIN BY REFERENCE AND MADE A PART HEREOF. -------- Exhibit A attached hereto consists of two pages. ----HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION 98-06 ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED 5. Check saily if applicable and check only one box: Collateral is ____ held in a frust (see UCC1Ad, item 17 and instructions) I taking administered by a Decedent's Personal Representative 6a. Check only if applicable and check only one box: 6b. Check only if applicable and check only one box Manufactured-Home Transaction ___ Agricu!tural Lien Non-UCC Filing A Debtor is a Transmitting Shifty 7. ALTERNATIVE DESIGNATION (if applicable): ___essee/Lessor Selle / Buyer Ballee/Ballor Licensee/Licensor Comagnee/Consuma 8. OPTIONAL FILER REFERENCE DATA:

286583-004

Filed with: Services Commercial Transactions Registry of the Puerto Rico Department of State

EXHIBIT A TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT 3: 01

DEBTOR:

PUERTO RICO HIGHWAY AND TRANSPORTATION AUTHORITY Minillas Government Center, South Building San Juan, Puerto Rico 00921

SECURED PARTY:

HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION 98-06 ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED

One Wall Street New York, New York 10286

COLLATERAL DESCRIPTION

Pursuant to that certain Resolution No. 98-06 adopted on February 26, 1998 (as the same may be amended or supplemented from time to time, the "1998 Resolution"), all of the Debtor's right, title and interest in and to (a) all "Revenues," which include, without limitation, (i) all moneys received by the Debtor on account of the crude oil tax allocated to the Debtor by Act No. 34, approved July 16, 1997, as amended, (ii) all Existing Tax and Fee Revenues upon the repeal and cancellation of the 1968 Resolution, (iii) any tolls or other charges imposed by the Debtor for the use of any of the Toll Facilities other than Existing Toll Facilities Revenues received by the Debtor prior to the repeal and cancellation of the 1968 Resolution and (iv) the proceeds of any other taxes, fees or charges which the Legislature of Puerto Rico has allocated or may in the future allocate to the Debtor and has expressly authorized or in the future expressly authorizes the Debtor to pledge to the payment of the principal of and interest on bonds or other obligations of the Debtor and which are pledged by the Debtor to the payment of the principal of and interest on bonds or other obligations issued under the provisions of the 1998 Resolution, and investment earnings on deposits to the credit of funds established under the provisions of the 1998 Resolution, (b) the Puerto Rico Highways and Transportation Authority Transportation Revenue Bonds Interest and Sinking Fund (and all accounts created therein by or pursuant to the 1998 Resolution, including without limitation, the "Senior Bond Service Account," "Senior Bond Redemption Account," and "Senior Bond Reserve Account"), the Puerto Rico Highways and Transportation Authority Subordinated Transportation Revenue Bonds Interest and Sinking Fund (and all accounts created therein by or pursuant to the 1998 Resolution, including without limitation, the "Subordinated Bond Service Account" and "Subordinated Bond Redemption Account"), the Puerto Rico Highways and Transportation Authority Subordinated Transportation Revenue Bonds Reserve Fund (and all accounts created therein by or pursuant to the 1998 Resolution), the Puerto Rico Highways and Transportation Authority Transportation Revenue Fund (and all accounts created therein by or pursuant to the 1998 Resolution) and the Puerto

Rico Highways and Transportation Authority Transportation Construction Fund, a special fundaction created and designated by the 1998 Resolution and all other accounts and funds created by or pursuant to the 1998 Resolution; and (c) all proceeds and products of the foregoing.

REGISTRO DE

When used herein, the following terms have the following meanings:

"1968 Resolution" means Resolution No. 68-18 adopted by the Debtor on June 13, 1968, as amended by supplemental resolutions of the Debtor adopted on February 17, 1972, October 29, 1990, June 23, 1992, July 15, 1993 (effective September 8, 1993) and August 10, 1993, together with all amendments thereto thereafter as therein permitted.

"1968 Resolution Bonds" means all bonds issued under the 1968 Resolution.

"Existing Tax and Fee Revenues" means (1) the proceeds of the sixteen cents a gallon tax imposed on gasoline and one-half of the eight cents per gallon tax imposed on gas oil and diesel oil imposed by Subtitle B of Act No. 120, approved October 31, 1994, as amended, and allocated to the Debtor by Act No. 223 of November 30, 1995, as amended, and by said Act's predecessor statutes and (2) the proceeds of the \$15 increase per vehicle of annual motor vehicle license fees imposed by the Commonwealth of Puerto Rico and allocated to the Debtor by Act No. 9, approved August 12, 1982.

"Existing Toll Facilities Revenues" means the tolls or other charges imposed by the Debtor for the use of any Traffic Facilities financed in whole or in part by the issuance of 1968 Resolution Bonds, including any extensions, betterments or improvements to such Traffic Facilities added after the issuance of bonds under the provisions of Section 207 of the 1998 Resolution however financed or otherwise paid for.

"Toll Facilities" means any Traffic Facilities for which the Debtor imposes tolls.

"Traffic Facilities" means any of the following facilities for which 1968 Resolution Bonds or bonds or other obligations shall be issued by the Debtor under the provisions of the 1998 Resolution the cost of which facilities paid from the proceeds of such bonds or other obligations shall not have been reimbursed to the Debtor from funds not encumbered by the 1998 Resolution or the 1968 Resolution:

- (1) roads, avenues, streets, thoroughfares, speedways, bridges, tunnels, channels, stations, terminals and any other land or water facilities necessary or desirable in connection with the movement of persons, freight, vehicles or vessels;
- (2) parking lots and structures and other facilities necessary or desirable in connection with parking, loading or unloading of all kinds of vehicles or vessels; and
- (3) all property rights, easements, and interests therein necessary or desirable for the construction, maintenance, control, operation or development of such traffic facilities.

Case:17-03283-LTS Doc#:10107-13 Filed:01/16/20 Entered:01/16/20 20:47:02 Desc: Exhibit N1 Page 7 of 9



ESTADO LIBRE ASOCIADO DE PUERTO RICO

DEPARTAMENTO DE E

Registro de Transacciones Comercialı 2014003810



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DECLARACIÓN DE FINANCIAMIENTO / FINANCING STATEMENT

A. NOMBRE Y NÚMERO DE CONTACTO (opcional) / NAME & PHONE OF CONTACT AT FILER (optional) B. CORREO ELECTRÓNICO DE CONTACTO (opcional) / E-MAIL CONTACT AT FILER (optional)						
C. ENVIAR CONFIRMACIÓN A (Nombre y Dirección): / SEND ACKNOWLEDGMEN	T TO: (Name and Address)					
Arent Fox LLP	\neg					
Attention: David Dubrow						
1675 Broadway						
New York, NY 10019				PARA USO DEL OFICIAL DR FILING OFFICE USE O		
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2. NOMBRE DEL DEUDOR/ DEBTOR'S NAME: Proves sólo un Deu			PR	00940	USA	
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Ambac Assurance Corporation ("Ambac") for benefit of ho	olders of all bonds ("1	998 Resolution E	Bonds")	issued under Resolu	tion 98-06.	
OR 3b. APELLIDO / INDIVIDUAL'S SURNAME	NOMBRE / FIRST PERSONA				SUFIJO SUFFIX	
Bc. DIRECCIÓN POSAL / MAILING ADDRESS	CIUDAD / CITY			CÓDIGO POSTAL / POSTAL		
One State Street Plaza	New York		STATE NY	10004	USA	
4. COLATERAL: Esta declaración de financiamiento cubre la siguiente colat All of the Debtor's rights, title, and interest in and to (i) all moneys or to, the Debtor pursuant to Act No. 34 of 1997, as amended; (ii) up to Debtor pursuant to Act No. 30 of 2013, as amended; (iii) tolls or other speedways, bridges, tunnels, channels, stations, terminals, any other parking, loading or unloading of vehicles and vessels other than those pledged as security for the 1998 Resolution Bonds and investment elegislature of Puerto Rico has allocated or may hereafter allocate to interest on bonds or other obligations of the Authority.	n account of taxes on cru \$20 million per fiscal ye or charges imposed by the or land or water transport se for which 1968 Resolu parnings therein; and (v)	de oil and crude of ar on account of come Debtor for the unation facilities, partion Bonds were of the proceeds of an	il derivat igarette t se of roa king lots or will be ny other t	ive products received by tax received by, or allocates, streets, the and structures and other issued; (vi) funds and a taxes, fees or charges the	 or allocated ated to, the proughfares, or facilities for ecounts at the 	
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6a. Marque solo si aplica y una sola alternativa / Check <u>only if applicable and check</u> one box:		6b.	6b. Marque <u>sol</u> o si apilca y solo una alternative / Check <u>on</u> if applicable and check <u>only</u> one box:			
Transacción de Financiamiento Transacción de Casa Prefabricada / Público / Public-Finance Transaction Transaction	Un Deudor es una entidad transmisora / A Debtor is a Transmitting Utility		Gravamen Agricola Inscripción extraregistral Non-UCC Filing			
7. DESIGNACIÓN ALTERNA (si aplica) ALTERNATIVE DESIGNATION (if applicable):	Consignatario/ Consignador [Consignee/Consignor	Vendedor/ Compra Seller/Buyer		positario/ Fiedor Concesio	nario/Conceden	
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ESTADO LIBRE ASOCIADO DE

PUERTO RICO

DEPARTAMEN

Registro de Transacciones Co

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A. NOMBRE Y NÚMERO DE CONTACTO (opcionai) / NAME & PHONE OF CONTAC	T AT FILER (optional)				
B. CORREO ELECTRÓNICO DE CONTACTO (opcional) / E-MAIL CONTACT AT FILEI	R (optional)				
C. ENVIAR CONFIRMACIÓN A (Nombre y Dirección): / SEND ACKNOWLEDGMENT	TO: (Name and Address)				
Arent Fox LLP					
Attention: David Dubrow	·				
1675 Broadway					
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Case:17-03283-LTS Doc#:10107-13 Filed:01/16/20 Entered:01/16/20 20:47:02 Desc: Exhibit N1 Page 9 of 9



Registro de Transacciones Comercial

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A. NOMBRE Y NÚMERO DE CONTACTO (opcional) / NAME & PHONE OF CONTAC	CT AT FILER (optional)				
B. CORREO ELECTRÓNICO DE CONTACTO (opcional) / E-MAIL CONTACTAT FILER (optional)					
C. ENVIAR CONFIRMACIÓN A (Nombre y Dirección): / SEND ACKNOWLEDGMEN	TTO: (Name and Address)				
Arent Fox LLP					
Attention: David Dubrow					
1675 Broadway					
New York, NY 10019		Second area of the second and the second		PARA USO DEL OFICIAL OR FILING OFFICE USE (
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OR 16. APELLIDO / INDIVIDUAL'S SURNAME	NOMBRE / FIRST PERSONAL NAME		SEGUNDO NOMBRE I ADDITIONAL NAME		SUFIJO /SUFFIX
1c. DIRECCIÓN POSTAL I MAILING ADDRESS	CIUDAD / CITY		ESTADO STATE	CÓDIGO POSTAL / POSTA	
Minillas Government Center, South Building, Floor 17 2. NOMBRE DEL DEUDOR/ DEBTOR'S NAME: Proves sólo un Deu			PR	00940	COUNTRY USA
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3. NOMBRE DEL ACREEDOR GARANTIZADO (o NOMBRE DE CES SECURED PARTY'S NAME (or NAME of ASSIGNEE): Provide only on the control of	<u>ne</u> Secured Party name (3	a or 3b)		ntizado (3a o 3b)	
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